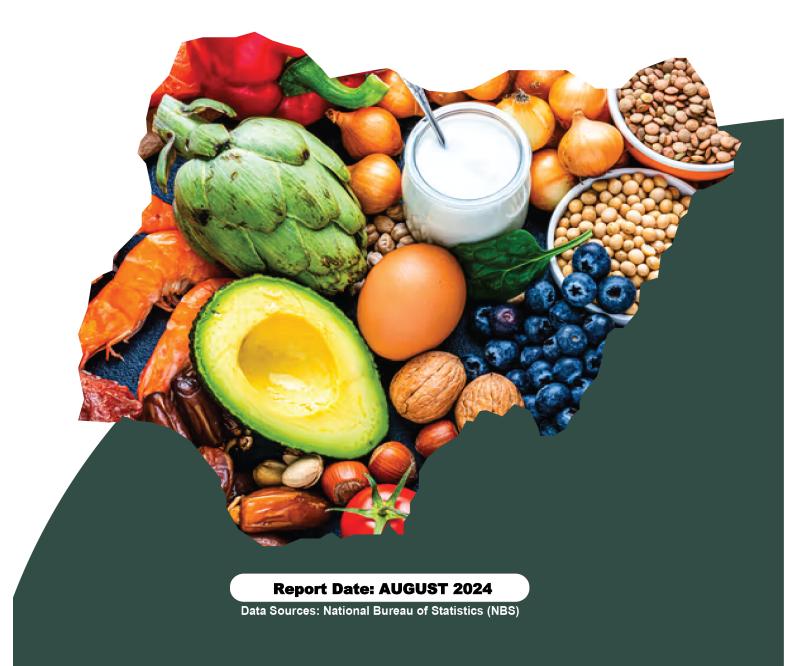




COST OF A HEALTHY DIET (JULY 2024)



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INTRODUCTION

<u>HIGHLIGHTS</u>

- The Cost of a Healthy Diet (CoHD) is the least expensive combination of locally available items that meets globally
 consistent food-based dietary guidelines. It is used as a measure of physical and economic access to healthy diets. This is a
 lower bound (or floor) of the cost per adult per day excluding the cost of transportation and meal preparation.
- The National average Cost of a Healthy Diet was N1,265 in July 2024. This is 1.9% higher than the amount recorded in the previous month (June 2024, was N1,241).
- In July 2024, the average CoHD was highest in the South West at N1,581 per adult per day, compared to N956 per adult per day in North West.
- In recent months, the CoHD has risen faster than general inflation and food inflation. However, the CoHD and the food CPI are not directly comparable; the CoHD includes fewer items and is measured in Naira per day, while the food CPI is a weighted index.

Food environments determine a household's physical and economic access to sufficient, safe, and nutritious food for an active and healthy life. A suite of indicators known as the Cost and Affordability of a Healthy Diet (CoAHD) have been developed to improve the measurement of food access and are now monitored globally by the United Nations and the World Bank as a metric of food security. The Cost of a Healthy Diet (CoHD) metric uses the availability, price, and nutritional composition of retail food items to identify the *least expensive* combination of items that meet requirements for a healthy diet. To compute the Cost of a Healthy Diet indicator, the following data are required: (a) Retail Food Prices, (b) Food Composition Data, and (c) Healthy Diet Standard.

Retail Food Prices

The retail food price data used in this analysis is collected by the National Bureau of Statistics (NBS) monthly from 10,534 informants spread across the country, from urban and rural outlets in each State and FCT. NBS collects these prices routinely for monitoring inflation, including prices of over 200 retail food items. Nearly 150 of these food items are potentially included in a healthy diet and the price data for these items are used for the computation of the CoHD.

Healthy Diet Standard

In Nigeria, CoHD is the minimum cost of foods needed to meet international recommendations defined in the Healthy Diet Basket (HDB), a globally relevant set of criteria that captures similarities across most national Food-Based Dietary Guidelines (FBDG) (Table 1). The HDB was created as a comparable standard to calculate and compare the cost and affordability of healthy diets across countries; the HDB is most relevant for countries where there is not yet a quantified national FBDG, like Nigeria.

Table 1. Description of the Healthy Diet Basket (HDB)

Food Group	Number of food items selected	Energy content (kilocalories)	Share of total calories (%)	Typical weights of example foods (g)
Starchy Staples	2	1,160	50	322 g dry rice
Oils and Fats	1	300	13	34 g oil
Fruits	2	160	7	230-300 g
Vegetables	3	110	5	270-400 g
Legumes Nuts and Seeds	1	300	13	85 g dry bean
Animal Source Foods	2	300	13	210 g egg
Total	11	2,330	100	



RESULT

Average Cost of a Healthy Diet (National, State & Zonal Levels)

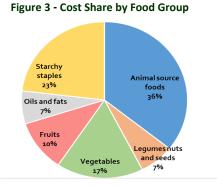
The National average Cost of a Healthy Diet was N1,265 per adult per day in July 2024. At the State level Ekiti, Ogun and Osun States recorded the highest cost with N1,632, N1,612, and N1,611 respectively. Katsina, Adamawa and Sokoto accounted for the lowest costs with N884, N914 and N927.

At the Zonal level, the average CoHD was highest in the South West Zone at N1,581 per day, followed by South-South Zone with N1,487 per day. The lowest average Cost of a Healthy diet was recorded in North West Zone with N956 per day. *(Please see Appendix for full graphic representation)*

Cost Share by Food Group

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Animal Source foods were the most expensive food group recommendation to meet in July, accounting for 36% of the total CoHD to provide 13% of the total calories. Fruits and vegetables were the most expensive food groups in terms of price per calorie; they accounted for 10% and 17%, respectively, of total CoHD while providing only 7% and 5% of total calories in the Healthy Diet Basket. Legumes, Nuts and Seeds were the least-expensive food group on average, at 7% of the total cost.



Trends in the Cost of a Healthy Diet

The Cost of Healthy Diet (CoHD) has been steadily rising over the past six (6) months, since February 2024. In July 2024, the CoHD was 35% higher than it was in February 2024 (N934). It was also 2% higher than the cost in June 2024 (N1,241). The main drivers of this increase in CoHD are Vegetables, Legumes, Nuts and Seeds, and Starchy Staples. On the other hand, Oils and Fats saw a decline in price by 6% on monthly basis.

Food Group	Percent Change in Price (Feb 2024 – July 2024)	Percent Change in Price (June 2024 – July 2024)
Animal source foods	29%	4%
Legumes nuts and seeds	51%	3%
Vegetables	61%	2%
Fruits	23%	0%
Oils and fats	17%	-6%
Starchy staples	39%	2%
Total	35%	2%

Table 2. Changes in the Cost of Healthy Diet Over Time

General and Food Inflation Relative to the Cost of a Healthy Diet

The Consumer Price Index (CPI) is a measure of inflation, the average change over time in the prices of goods and services consumed by people for day-to-day living, while the Food index is a subset of the CPI which reflects changes in prices that households pay for food. CPI records the development of market prices of agricultural commodities and foodstuffs. Figure 4a *(Please see Appendix)* compares the general CPI and the Food CPI (indices with 2009 as the base year) with the nominal Naira value of the Cost of a Healthy Diet, to understand whether the least-cost items needed for a healthy diet are rising in cost at a rate like that of the rest of the goods and services in Nigeria. Food prices and the Cost of a Healthy Diet are both expected to rise over time; here we focus on the relative rate of that inflation.

The Food CPI includes a larger number of items, and more packaged and value-added items than the Cost of a Healthy Diet, as least-cost items are often unprocessed. In the past year, the CoHD and the cost of all other goods and services increased at roughly the same rate, until July 2023, when CoHD increased at a faster rate than all goods and services (general CPI) and more than all foods for which retail prices are collected.



RESULT

Least-Cost Diets and Frequently Selected Least-Cost Items

Table 3, *(Please see Appendix)* showcases the most and least expensive places to find a healthy diet for the month of July 2024. Kwara (Rural) topped the chart with the highest Cost of a Healthy (CoHD) at N1,985 per adult per day. Conversely, Katsina (Rural) offered most affordable option at N864 for CoHD. Interestingly, some of the least-cost food items remained consistent across both locations. These included Millet Whole Grain, Palm oil, Onion, Dried Okra and Crayfish (small white). However, price variations between these locations resulted in different costs per item. Also, some unique least-cost options emerged. For instance, Kwara (Rural) favoured Agric Egg as the most affordable Animal source foods, whereas Katsina (Rural) opted for Crayfish.

Finally, Table 4 (*Please see Appendix*) shows frequently selected least-cost items in each food group across all Statesector combinations. This table demonstrates that some items are commonly the least-cost across different locations. For example, in the Oils and Fats Food group, Palm Oil was the least expensive item in 95% of State-Sectors, and Groundnuts (shelled) was the least-expensive item in the Legumes, Nuts and Seeds Food Group in 45% of all the State -Sectors. Coconuts were selected as a least-cost item for the Fruits Food Group in 46% of State-Sectors.

National Versus Global Monitoring of Cost of a Healthy Diet

There is also global monitoring of the Cost of a Healthy Diet across countries. Since 2020, the State of Food Insecurity and Nutrition in the World (SOFI) report, has reported on the Cost of a Healthy Diet for many countries, including Nigeria. SOFI is jointly published by the Food and Agriculture Organization of the United Nations, International Fund for Agricultural Development, United Nations Children's Fund, World Food Program and World Health Organization. The Cost of a Healthy Diet reported by NBS and that reported by SOFI use the same methods, but there are three main differences – *the food price data used, conversion rates, and reporting period*.

NBS uses monthly food prices collected from over 10,000 outlets, across urban and rural areas in each state and the FCT, to calculate an average national Cost of a Healthy Diet. Food prices collected include the prices of many locally consumed food items that are not common internationally. NBS reports the findings with only one month lag (i.e. the July 2024 Cost of Health Diet report uses June 2024 data). The NBS Cost of a Healthy Diet is reported in Naira and no currency conversion is done.

For the global monitoring of the Cost of a Healthy Diet published in SOFI, retail food prices from the World Bank's International Comparison Program (ICP) dataset, which is the only global dataset of retail prices, are used. The ICP dataset is compiled every five years, and it includes one national average price for each food item. The ICP food list is designed for comparability across countries and so includes foods that are available across many countries. This means that many low-cost food items that are commonly consumed in Nigeria are not included in the ICP food list and can therefore not be considered in the calculation of Cost of a Healthy Diet for SOFI.

The food list in the ICP is collected for several reasons, including to calculate Purchasing Power Parity (PPP), which is used to compare the relative value of global currencies based on the cost of a standard set of goods and services. The Cost of a Healthy Diet in the SOFI report is thus reported using PPP dollars. Regarding the reporting period, the 2024 SOFI used 2021 ICP retail food prices and a standard adjustment for inflation was applied to estimate the price in 2022 as reported in the SOFI report.

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POLICY IMPLICATIONS

The Cost of a Healthy Diet provides important information about food access, a key aspect of food security, which is useful for government, civil society and development partners, private sector, and researchers.

For instance, where the Cost of a Healthy Diet is high, it is possible to identify which least-cost items and food groups are driving the high cost. Stakeholders can identify supply challenges in specific foods or food groups to be addressed, for example with improved production, distribution, or market access.

The Cost of a Healthy Diet can also inform:

- The minimum income needed by households to access a healthy diet, and social protection and transfer amounts for vulnerable populations.
- Prioritization of commodities for agricultural production and trade policy interventions.
- Targeting interventions, including nutrition education, to populations with the most potential to benefit; nutrition education is only effective when people can afford to comply with the recommendations.
- Research on the relationship between food access and other food system factors and outcomes.

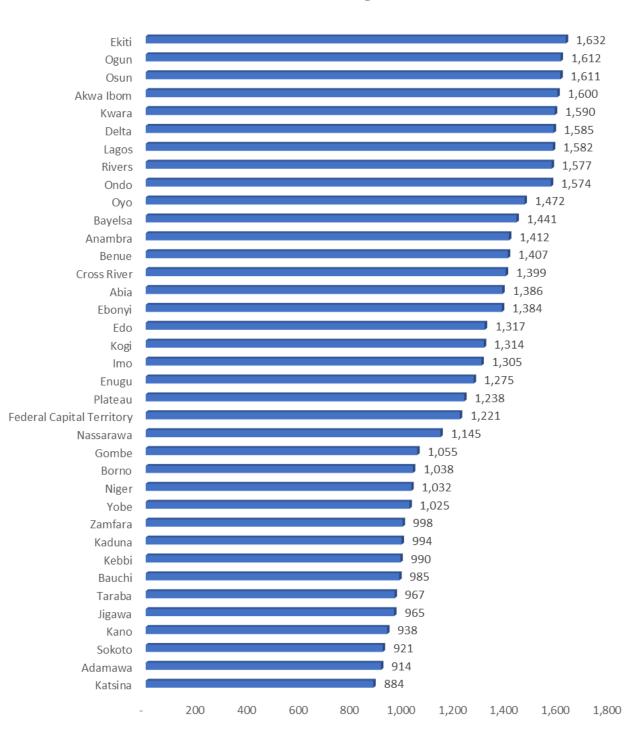
These results can also foster collaboration among a wide range of stakeholders, such as policymakers, researchers and civil society actors that focus on food security, to devise strategies that tackle access, availability, and affordability of healthy diet effectively. Future research incorporating income can also be used to determine the proportion and number of the population that are unable to afford a healthy diet.

This bulletin was produced by the National Bureau of Statistics (NBS), Nigeria in collaboration with Global Alliance for Improved Nutrition (GAIN) and technically supported by the Food Prices for Nutrition project, led by the Friedman School of Nutrition Science and Policy at Tufts University, in partnership with International Food Policy Research Institute (IFPRI) and the World Bank. This bulletin aims to inform decision-makers from government agencies, UN agencies and NGOs to improve access to healthy diets. The bulletin is available online at https://nigerianstat.gov.ng/elibrary. Answers to frequently asked questions about the Cost of a Healthy Diet are also available online https://nigerianstat.gov.ng/elibrary/read/1241452.



APPENDIX

Figure 1. Average Cost of a Healthy Diet by State



CoHD Average

APPENDIX

Figure 2. Zonal Average CoHD

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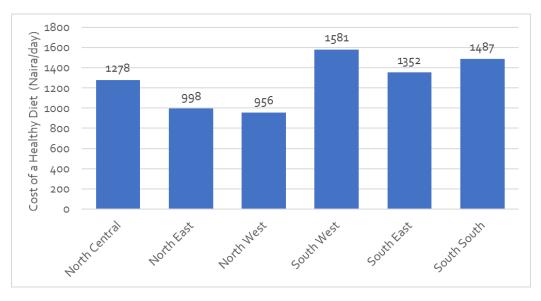


Figure 4a. National Average CoHD (Naira/day) and Consumer Price Indexes (2009=100)

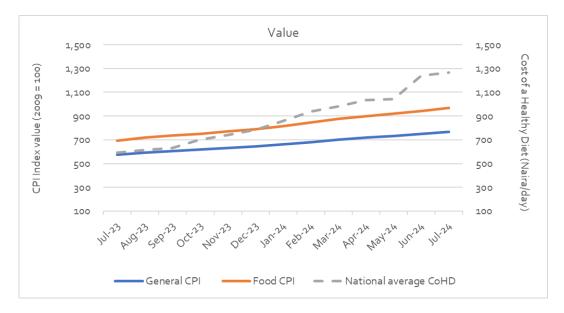
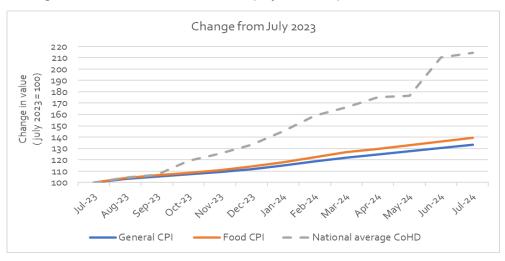


Figure 4b. National Average CoHD and Consumer Price Indexes (July 2023= 100)





APPENDIX

	Most expensive: Kwara (Rural)		Least expensive: Katsina (Rural)	
July 2024				
	Least-cost item	Cost (N)	Least-cost item	Cost (N)
Starchy staples	Maize Grain White	195	Cassava Flour (Sold loose)	87
	Millet Whole Grain	209	Millet Whole Grain	90
Oils and fats	Palm Oil	61	Palm Oil	79
Fruits	Orange	157	Date Palm fruit (Debenu)	77
	Watermelon Whole	204	Coconut	78
	Onion	122	Onion	74
Vegetables	Carrot	84	Kuka Dried	22
	Dried Okra	15	Dried Okra	12
Legumes Nuts seeds	Beans White	248	Groundnut (Shelled)	80
Animal source foods	Crayfish (small white)	279	Crayfish (Small white)	140
	Agric Eggs (1 dozen)	411	Shrimps Red-dried	124
Total (CoHD)		1,985		864

Table 3. States with Least and Most expensive cost of items

Table 4. Top 3 most frequently selected least-cost items by Food Group

Food Group	Item Name	Selected as least-cost % of possible selection	
Starchy staples	Millet Whole grain	38%	
	Cassava Flour (Sold loose)	18%	
	Maize Grains White	11%	
Oile and fate	Palm Oil	95%	
Oils and fats	Vegetable Oil	5%	
	Coconut	46%	
Fruits	Date Palm fruit (Debenu)	22%	
	Avocado Pear	21%	
	Dried Okra	24%	
Vegetables	Bitter Leaf	20%	
	Kuka Dried	17%	
	Groundnut (Shelled)	45%	
Legumes nuts and seeds	Soya Beans	42%	
	Melon (Shelled)	7%	
	Crayfish (small white)	32%	
Animal source foods	Shrimps Red-dried	18%	
	Fresh Milk (Industrial)	12%	



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